

RiverRock Emerald Designated Activity Company
*(a limited liability company duly incorporated under the laws of Ireland with
registered number 602555)*
(the "**Issuer**")

The Listing Committee of the
Cayman Islands Stock Exchange

March 16, 2018

NOTICE OF FURTHER ISSUE

Dear Sirs,

Notice to the Cayman Islands Stock Exchange (the "**CSX**") is hereby given in connection with the Up to USD 250,000,000 unsecured, limited recourse, definitive registered, profit participating note due 2067 (the "**Note**") listed on the official list of the CSX on 7 September 2017.

Pursuant to the terms and conditions of the Note, the Principal Amount Outstanding of the Note as of March 1, 2018 was USD \$29,495,000.

Capitalised terms used herein but not otherwise defined shall bear the same meanings given to them in the Listing Particulars dated 7 September 2017 in connection with the Note.

For further information or enquiries, contact:

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